



FOR IMMEDIATE RELEASE

CPI AEROSTRUCTURES TO ADDRESS

COWEN AND COMPANY 31ST ANNUAL AEROSPACE/DEFENSE CONFERENCE

IN NEW YORK ON THURSDAY, FEBRUARY 11TH

Edgewood, N.Y. – February 3, 2010 -- CPI Aerostructures, Inc. (“CPI Aero®”) (NYSE Amex: CVU) today announced that its President & CEO, Edward Fred, will be addressing institutional investors at the Cowen and Company 31st Annual Aerospace/Defense Conference on Thursday, February 11, 2010 at 8:10 am ET, at The InterContinental The Barclay, New York.

Investors will be able to access the live webcast of the presentation via the following link: http://www.corporate-ir.net/ireye/confLobby.zhtml?ticker=CVU&item_id=2702227. Access to the site is public and the webcast will be available live and by replay two hours after the live webcast. The presentation will also be available on the Investor Relations section of CPI Aero’s website, www.cpiaero.com.

About CPI Aero

CPI Aero is engaged in the contract production of structural aircraft parts for leading prime defense contractors, the U.S. Air Force and other branches of the armed forces. In conjunction with its assembly operations, CPI Aero provides engineering, technical and program management services. Among the key programs that CPI Aero supplies are the A-10 Thunderbolt attack jet, the E-2D Hawkeye, the UH-60 BLACK HAWK helicopter, the Sikorsky S-92 helicopter, the MH-60S mine countermeasure helicopter, the Gulfstream G650, C-5A Galaxy cargo jet, the T-38 Talon jet trainer, and the E-3 Sentry AWACS jet. CPI Aero is included in the Russell Microcap® Index.

The above statements include forward looking statements that involve risks and uncertainties, which are described from time to time in CPI Aero’s SEC reports, including CPI Aero’s Form 10-K for the year ended December 31, 2008, and Form 10-Q for the quarters ended March 31, 2009, June 30, 2009 and September 30, 2009.

CPI Aero® is a registered trademark of CPI Aerostructures, Inc.

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